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Capital Raising & Securities Compliance

Start-ups and established businesses alike require new capital to grow. These capital infusions will probably come in multiple tranches and bring with them both strategic decisions for founders and real liability with respect to selling equity to investors. Penwell Law is ready to help you raise money while navigating the requirements of federal and state securities laws.

Capital Raising and Securities Compliance Services:

1. Develop a capital-raising **Roadmap.**
2. Review **Private Placement, Public Offering, Venture Capital and Debt & Mezzanine Financing Options.**
3. Draft **Offering Memos and Registration Statements.**
4. Assist with **Federal and State Securities Laws Compliance**, including preparing **Proxy Statements, SEC Forms** and other **Ongoing Filings.**
5. Prepare **Stock Incentive Plans.**

All businesses are required to comply with federal and state

securities laws. Failure to comply can subject you to civil and criminal penalties and delay or prohibit you from raising additional capital. Penwell Law can help you get it right from the start.

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