



2600 Commerce Drive
Harrisburg, PA 17110

Office:

(717) 727-0570

Information:

info@penwelllaw.com

Mergers And Acquisitions

No two transactions are the same. For that matter, no two businesses are the same. We listen carefully to our clients' goals and problems to craft a **customized M&A plan.**

M&A Options:

Asset Sales
Conversions
Equity Sales
Joint Ventures
Mergers

Penwell Law's M&A Services:

1. Develop a **Transaction Roadmap** based on your goals.
2. Review **Financing Options.**
3. Draft and review **Letters of Intent ("LOI"s).**
4. Oversee **Due Diligence.**
5. Draft and review **Transaction Documents and Disclosure Schedules.**
6. **Negotiate** critical deal points.
7. **Project Management** to ensure your deal closes on time.

Wherever you are based, whatever business you're in,

and whether you're wanting to exit a current business or acquire a new one, **we're ready to help.**

We support businesses nationwide, large and small, in all different types of industries and stages of growth.

If you have questions or would like more information regarding Mergers and Acquisitions, please reach out to Penwell Law.

Contact Us:

Scott Penwell

spenwell@penwelllaw.com

Dana Robinson

[drobinson@penwelllaw.com](mailto:drobenson@penwelllaw.com)

Adam Zei

azei@penwelllaw.com

Paulina Kathopoulos

pkathopoulos@penwelllaw.com

Aaron Howe

ahowe@penwelllaw.com

